PTO Job Description Document

last modified February 21, 2022

The purpose of this document is to detail a list of the PTO's current roles and offer a description for each. The roles and descriptions are subject to change, based upon the needs of the organization.

The Mission of the PTO is to seek resources to strengthen, enhance and encourage the educational and social experience at Ben Franklin Academy. The recourse primarily will be directed toward educationally focused goals. The BFA PTO exists to promote the overall success of Ben Franklin Academy. The BFA PTO will be managed by the Executive Officers, who will represent the charter with input from parents, student, staff, and the community at large.

Every parent and legal guardian of a student enrolled in BFA or the preschool is welcome to participate in the PTO.

Executive Officers – The executive officers of the PTO are elected by the BFA parent community. The executive officers make up the voting members of the PTO. They serve a two-year term and their appointments are staggered to ensure continuity. With the exception of President and Treasurer, up to two individuals may choose to share a position.

The Executive Officers include:

- President
- Vice President
- Treasurer
- Secretary
- Social Coordinator
- Fundraising Coordinator
- Room Parent Coordinator

Elected Committee Chairs – The Committee Chairs are elected annually by the parent committee and are non-voting members of the PTO. They fulfill important roles within the PTO and the BFA Community. Committee Chairs are expected to perform their respective roles in a timely and professional manner, attend PTO meetings, communicate any problems or issues to the Executive Officers, offer suggestions and feedback to the Executive Officers, as necessary, and staff the BFA PTO tables at school events at least twice per year. Up to two individuals may serve as co-chairs of any position.

Elected Committee Chairs include:

- Birthday Committee Chair
- Restaurant/Spirit Night Committee Chair
- Teacher Appreciation Committee Chair

- Uniform Buy Back Committee Chair
- Virtues Awareness Committee Chair
- Yearbook/School Pictures Committee Chair

Non-Elected Committee Managers – The Executive Officers appoint committee managers as needed. These individuals are essential to helping the PTO achieve its objectives. They are expected to perform their respective roles in a timely and professional manner, attend PTO meetings, communicate any problems or issues to the Executive Officers and offer suggestions and feedback to the Executive Officers, as necessary, and staff the BFA PTO tables at school events at least twice per year.

These positions are made public through PTO meetings and/or other communications to parents. If a BFA parent is interested in one of these positions, they should submit a nomination form to the President, Vice President or Secretary expressing their interest in a position. All nominees will complete a short questionnaire and the Officers will vote on the positions each spring. Each Committee Manager is a one-year term and up to two individuals may choose to serve for any of the positions as co-managers.

Committee Managers:

- Baking Committee Manager
- Benefit Bash Assistant Committee Manager
- Benefit Bash Auction Item Storage Committee Manager
- Benefit Bash Procurement Committee Manager
- Ben's Brigade Committee Manager
- Bulletin Board Committee Manager
- Fundraising Assistant Committee Manager
- Harvest Festival Committee Manager
- Marketing Committee Manager
- Online Store Committee Manager
- SCRIP Committee Manager
- Social Media Committee Manager
- Spirit Rock Committee Manager
- Spirit Wear Committee Manager
- Sponsor Committee Manager
- Spring Social Committee Manager
- Sweetheart Ball Committee Manager
- Trunk-or-Treat Committee Manager
- Web Page Committee Manager
- Welcoming Committee Manager

Executive Officer Job Descriptions

President	The President presides over meetings for the BFA PTO
1 resident	and Executive Officers. The President serves as the
	primary contact for the Principal, represents BFA PTO
	at meetings outside of the BFA PTO, serves as a voting
	member of all BFA PTO committees and coordinates
	the work of all the Executive Officers and committees
	serving the organization. The President is also
	responsible for communicating with the Principal,
	Assistant Principals and the BFA Board. The President
	is responsible for confirming that the BFA PTO annual
	taxes are properly prepared and filed. The President is
	responsible for all filings with the Colorado Secretary
	of State. The President must approve any contract for
	the BFA PTO entered into by an Executive Officer. The
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Vice President	President may be subject to a background check. The Vice President assists the President and the PTO
vice President	Board in the administration of all BFA PTO duties. In
	the absence, resignation or inability of the President
	to serve, the Vice President will have the power to
	perform the duties of the President. The Vice
	President is responsible for designing and
	implementing the PTO's volunteer appreciation
	program. The Vice President is the point person for
	implementation of the BFA directory.
Treasurer	The Treasurer should have a background in
Treasurer	accounting, finance or a similar discipline. The
	Treasurer receives all funds on behalf of the PTO as
	well as keeps an accurate record of receipts and
	expenses. The Treasurer will pay out funds in a timely
	manner and in accordance with the approval of the
	Executive Officers Board. In addition, he/she will
	prepare financial statements and serve as the financial
	advisor for all fundraisers and fund disbursements.
	The Treasurer will work with the Executive Officers to
	prepare a budget and ensure it is distributed to all
	Executive Officers in a timely manner. The Treasurer
	will also ensure annual taxes are filed on time,
	including contacting a CPA, as needed. In the event of
	a financial audit, the Treasurer will serve as the
	primary contact.
Secretary	The Secretary keeps records and minutes of all
beer ettar y	meetings. The Secretary maintains files of all minutes,
	agendas and voting records. The Secretary is also
	agenuas and voining records. The secretary is also

	responsible for the maintenance of the vote list. The
	Secretary will make the minutes and vote list available to be published on the BFA web page within seven (7)
	days of the meeting. The Secretary will take attendance at all meetings, as well as maintain a
	current list of contact information for Executive
	Officers and Committee Chairs of the BFA PTO. The
	Secretary is responsible for ensuring that the Communication and Conflict Resolution Policy and
	Conflict of Interest Policy are completed by all
	Executive Officers and Chairs of the BFA PTO. The Secretary manages the election process each year and
	ensures that any background checks are completed, if needed.
Social Coordinator	The Social Coordinator oversees and manages the
	Social Events of the PTO including: Harvest Festival, Ben Franklin's Birthday, Sweetheart Ball, Spring Social
	and Field Day. The Social Coordinator is responsible
	for working closely with all parties involved in the event, including the event manager. They also
	schedule dates, in collaboration with the PTO Board,
Conduction Condinator	for all PTO Social Events prior to the school year.
Fundraising Coordinator	Fundraising Coordinator is the administrator for all K-8th grade fundraising chair positions of the BFA
	PTO. The Fundraising Coordinator plans, organizes,
	promotes, implements, and evaluates all campaigns and activities related to the goal of raising money for
	BFA and its students. The Fundraising Coordinator
	maintains the annual plan for fundraising for the entire school. The Fundraising Coordinator will
	establish an event procedure for each event. The
	Fundraising Coordinator will also develop, appoint, organize, and help execute any volunteer committees
	associated with any K-8th fundraisers. The
	Fundraising Coordinator oversees and provides
	supervision and guidance to fundraising committees as they complete their necessary tasks.
Room Parent Coordinator	The Room Parent Coordinator is the administrator for
	all room parent activities. The Room Parent Coordinator will update and submit the training
	manual each year and train all the BFA room parents.
	She/he will recruit and support all BFA room parents for grades K-5. The Room Parent Coordinator is
	responsible for ensuring consistency in all classrooms
	with regard to classroom parties, activities and

general communication to classroom parents. The Room Parent Coordinator is responsible for ensuring that each child in the school has a field day t-shirt size recorded.

Elected Committee Chairs Job Descriptions

Birthday Committee Chair	Addresses and distributes birthday cards to all the faculty and staff at BFA. Puts together around 90 cards and brings them to the front office to be distributed in the appropriate boxes on a monthly basis. Responsibilities include: contacting the front office to get a list of birthdays; purchasing, addressing and distributing birthday cards; purchasing gift cards to include in each card; bringing the cards in on a monthly basis to school to be distributed.
Box Top Committee Chair	Plans and carries out activities designed to maximize collections and benefits of the Box Tops for Education and Labels for Education programs. Key responsibilities and accountabilities: 1. Communicates due dates, promotions, contests, guidelines, updates, and any other applicable news to BFA families, teaching staff, and PTO. Provides updates as needed to PTO and for newsletters. Keeps messages current on websites. 2. Registers annually for above programs. Abides by guidelines standing with the fundraising organizations. 3. Establishes annual Box Top fundraising goal and provide figure to the PTO Officers. 4. Determines monthly collection dates and contests. 5. Establishes/maintains system to track individual/classroom participation with Box Tops in order to reward top earners. 6. Coordinates volunteer printing of collection sheets and/or other materials as needed. Arranges for volunteers to count, bundle, and prepare Box Tops and labels for submission. 7. Trains new Box Top volunteers 8. Ensures that program deadlines are met and submissions are sent on time. Abides by the rules of the program(s). Maintains supplies of tape, glue, scissors, submission sheets, etc. 9. Monitors submission status on websites. 10. Attend monthly PTO meetings and present updates as needed.
Restaurant/Spirit Night	Organizes fundraising opportunities at local
Committee Chair	restaurants, ensuring that we get the best percentage

possible. Tracks past restaurant nights to determine which are the most successful. Helps ensure restaurants send proceeds, as promised. Organizes the events in a timely manner and communicate them to the Officers, social media and marketing volunteers. Recognizes school staff/teachers throughout the year
by organizing events as well as Staff Appreciation Week (as determined) and Teacher Appreciation Week (as determined). Chair will coordinate meals/baking items with the Baking Committee. Works closely with room parents to organize Staff and Teacher Appreciation recognition to ensure effective communication to families as well as gift collections and distributions.
Organizes two or more used uniform sales throughout the year. Updates all forms and fliers; ensures the sales are well communicated and marketed and that the appropriate documents are posted online. Also, ensures that accurate records of transactions are sent to the PTO Treasurer in a timely manner for processing. Receives and tracks all uniforms to be sold with the appropriate paperwork. Maintains inventory and/or donates/returns items not sold, per the customer's request.
Provides monthly bookmark/poster entries for distribution into Thursday folders. Selects an elementary and middle school winner and then provides the printer with the winning entries. Picks up, sorts and drops off bookmarks to school for Thursday folders distribution.
Organizes and promotes yearbook sales and parent volunteers and acts as a liaison between yearbook advisor and the school community. This chair requires continual communication with and support for the yearbook advisor, yearbook company, the parent community, BFA staff, parent volunteers, and the PTO. This position is responsible for meeting with staff upon the advisor's request to help with creation of theme, design and and other yearbook elements. In addition, this position is responsible for organizing individual, class, and sports pictures and acts as a liaison between parent community and school photographer. This position works and communicates directly with the school photographer, as well as BFA staff to ensure portrait dates are set, performed to certain standards, and that deadlines are met. This position steps in to help photograph school events when necessary. In

addition, this position helps manage orders and distribute books upon arrival.

Non-Elected Committee Managers Job Descriptions

Baking Committee Manager	Determines which Ben Franklin Academy parents wish to volunteer for the Baking Committee and maintain current communication lists (Gmail, Signup Genius). Handles requests for school-wide food/beverage support from PTO Officers and other Ben Franklin Academy personnel and communicate these volunteer opportunities to interested parents in a timely manner. Handles requests for individual family hardship meals from the PTO President and communicate these volunteer opportunities to the Baking Committee. Ensures all requests are adequately
	covered and communicate to the Officers if there is an issue.
Benefit Bash Assistant Committee Manager	Assists in coordinating the Benefit Bash.
Benefit Bash Auction Item Storage Committee Manager	Stores and coordinates all Benefit Bash items.
Benefit Bash Procurement Committee Manager	Manages team to procure auction items for the Benefit Bash.
Ben's Brigade Committee Manager	Ben's Brigade is a parent group within the PTO focused on gathering the skills, talents and professions from the BFA Community to help with various maintenance and or other projects for the school. The Manager schedules, organizes and promotes events for the Committee and is the point of contact for Ben's Brigade. Any questions or suggestions about the committee will be directed to the Manager. The Manager will be responsible for reporting the progress of the Committee and its intended work dates to the PTO. The

	Manager is required to attend monthly
	PTO meetings.
Bulletin Board Committee Manager	Updates the PTO bulletin board.
Harvest Festival Committee Manager	Oversees the planning and execution of the annual BFA Harvest Festival, usually held in late September. Works closely with the PTO Social Coordinator, as well as requesting assistance from other PTO Chairs and Coordinators to arrange the details of the event.
Marketing Committee Manager	Promotes upcoming PTO events and programs. This chair needs to be in contact with various Committee Chairs and Coordinators of the PTO to provide updates for the parent community regarding events and programs. Responsibilities include designing and printing flyers for events; sorting and distributing flyers into teacher in-boxes by Wednesday noon; and placing event flyers in the locked glass display near office. This individual also creates event posters to be placed on the carpool sandwich boards and emails the middle school vice principal, the PTO Web Page Committee Manager and the Social Media Committee Manager the event flyer PDFs for that weeks' events. In addition, this individual compiles and submits the PTO articles for the Principle's weekly newsletter.

Online Store Committee Manager	Manages the BFA online store run by the PTO. Works with various other PTO Coordinators and Chairs to provide customized reporting and data downloads from the store database. Manager should have familiarity with web site technologies and be comfortable with downloading data and importing it in various forms (Access, Excel, etc.). Acts as the top level troubleshooting and contact with Volusion support for issues and problems encountered in the store. Helps other PTO Coordinators and Chairs with training on various aspects of the online store. Builds products in the store and/or assists with creation of new products. Updates Access reporting system as necessary. Assists with store related requests and services as necessary.
SCRIP Committee Manager	Works with the PTO Board to set schedules for each SCRIP event. Works with the Marketing Committee Manager to create media for each SCRIP event. Compiles data on staff totals and communicates those totals to the staff and then orders staff gift cards. Prepares cards and gift cards and manages distribution to staff.
Social Media Committee Manager	Updates the BFA PTO website weekly regarding PTO events. Assists with coordinating all social media for PTO events.
Spirit Rock Committee Manager	Monitors and maintains the SignUpGenius for the Spirit Rock. Ensures payments are made in a timely manner by sending payment reminders, when necessary. Acts as the contact person for any information needed

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	about the rock. Paints the rock with BFA
	stencil when rock is unrented for more
	than 3 rental days in a row.
Spirit Wear Committee Manager	Updates the <u>www.bfacademystore.org</u>
	website with produce information.
	Checks the <u>www.mail.volusion.com</u>
	website for order emails and customer
	inquiries in email account
	storeinfo@bfacademy.org. Bags, labels
	and delivers orders to BFA to be sent
	home with students. Processes
	exchanges. Runs monthly reports from
	the store website to ensure that all
	orders placed have been filled.
	Maintains inventory and makes orders
	as necessary, through current vendors
	(Educational Outfitters & DC Designs).
	Forwards vendor invoices with proper
	forms to PTO Treasurer to pay. Sells
	spirit wear merchandise at PTO
	functions (Registration, Back to School
	Night). Ensures that spirit wear to be
	worn at school conforms to BFA Board
	of Directors Uniform Policy.
Sponsor Committee Manager	Works with Fundraising Coordinator to
	create sponsorship package offerings.
	Contacts prior sponsors and solicits
	new sponsors to determine current
	interest. Acts as the contact for all
	secured sponsors, including collecting
	checks and logos from them. Displays
	signage during pre-set time frames,
	recognition and displays logos in school
	lobby per sponsorship package
	commitments.
Spring Social Committee Manager	Oversees the planning and execution of
	the annual BFA Spring Social (formerly
	called the Mother/Son Event), usually
	held in April. Works closely with the
	PTO Social Coordinator, as well as
	requesting assistance from other PTO
	Chairs and Coordinators to arrange the
	details of the event.
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Sweetheart Ball Committee Manager	Oversees the planning and execution of the annual BFA Sweetheart Ball (formerly called the Father/Daughter Dance), usually held in February. Works closely with the PTO Social Coordinator, as well as requesting assistance from other PTO Chairs and Coordinators to arrange the details of the event.
Web Page Committee Manager	Posts documents to PTO webpage as needed.
Welcoming Committee Manager	Promotes upcoming PTO events and programs. This chair needs to be in contact with various Committee Chairs and Coordinators of the PTO to provide updates for the parent community regarding events and programs. Responsibilities include emailing new families as they join BFA; coordinating new family events/forums; coordinating Mom's Night Out Events and attending new family events.